

Tools of Gift Planning

Bequest Designation through Will or Trust:

- Sample Bequest and Trust Designation Language
- Bequests and Charitable Designations

Designation through Retirement Plan:

- Bequests and Charitable Designations
- Friends of Youth Foundation – A Donor-Advised Fund

Designation through Life Insurance Policy:

- Bequests and Charitable Designations

Gifts that Provide Lifetime Income:

- Charitable Gift Annuity
- Charitable Remainder Trust
- Pooled Life Income Fund

Gifts, that Benefit You, Your Family, and Friends of Youth:

- Charitable Lead Trust

Gift of Real Estate:

- Gift of Real Estate with Retained Life Use
- Gifts of Real Estate

Gift of Securities:

- Securities Transfer Form and Instructions
- Gift of Publicly Traded Securities
- Gifts of Closely Held Business Interests
- FAQ's: Gift of Securities

Gift from a Retirement Account:

- Making a Charitable Gift from Your Retirement Account
- Additional Charitable Planning Strategies for Retirement Plans and IRAs
- Gift of Personal Property
- Gift of a Work of Art